

2024 AGING SERVICES DOJ SA DASHBOARD (DEC 14, 2023 - JUN 13, 2024)

TERRITORY LTSS OC REFERRALS SUMMARY

USDOJ SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

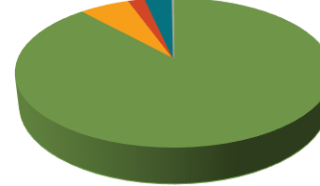
UPDATED: 7/22/2024

TOTAL REFERRALS SENT TO THE TERRITORIES FOR LTSS OC VISIT:

690

SEEN FOR A LTSS OC VISIT:	609	88%
CONTACTED BUT DOES NOT MEET LTSS OC CRITERIA:	43	6%
UNABLE TO LOCATE INDIVIDUAL:	14	2%
REFERRED DECEASED:	23	3%
REFERRAL OUTCOME PENDING:	1	0%

TERRITORY LTSS OC REFERRAL VISIT STATUS SUMMARY



- SEEN FOR A LTSS OC VISIT
- CONTACTED BUT DID NOT MEET LTSS OC CRITERIA
- UNABLE TO LOCATE
- DECEASED
- PENDING STATUS AT THIS TIME

NOTES:

690 referrals were sent to the HCBS CM territories. Individuals that do not meet the LTSS OC criteria or that cannot be reached after two attempts, are sent written information about HCBS. Referral outcome pending reflects a lag in data submission. All referrals are reviewed by an HCBS Program Administrator.

UNDUPLICATED TERRITORY LTSS OC REFERRALS VISIT SUMMARY

USDOJ SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

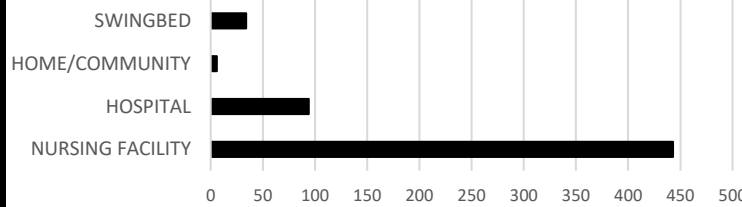
UPDATED: 7/22/2024

TOTAL UNDUPLICATED INDIVIDUALS RECEIVING REFERRAL CONTACT:

577

VISIT LOCATION	TOTAL	%
NURSING FACILITY	443	77%
HOSPITAL	94	16%
HOME/COMMUNITY	6	1%
SWING BED	34	6%

UNDUPLICATED VISIT SUMMARY BY LOCATION



NOTES:

Out of the total 690 referrals sent to the HCBS territories, 577 total unduplicated contacts were made. On June 14 of 2022, the State began seeing all TPMs who are referred for a long term stay in a skilled nursing facility (SNF) as required in the Settlement Agreement (SA).

TERRITORY LTSS OC TRANSITION REFERRALS SUMMARY

USDOJ SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

UPDATED: 7/17/2024

TOTAL LTSS OC REFERRALS SEEN FOR A VISIT THAT WERE REFERRED TO MFP:

70

11%

TRANSITION OUTCOME	TOTAL	%
COMPLETED TRANSITION	10	14%
PENDING TRANSITION	10	14%

TRANSITION OUTCOME



NUMBER OF COMPLETED LTSS OC REFERRAL TRANSITIONS RECEIVING HCBS:

10

100%

NOTES:

Referrals to MFP and HCBS indicate preference to receive care in the community. Not all those referred will transition due to individual choice, eligibility, or death. Individuals not interested in pursuing transition, will be seen annually by the Case Manager.

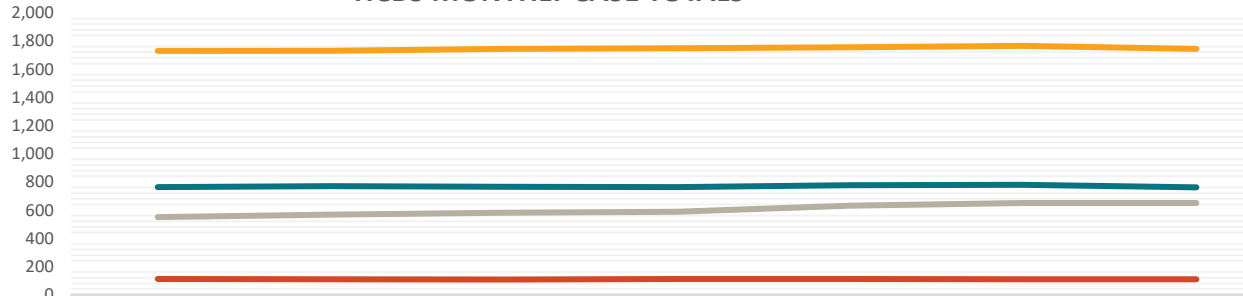
2024 AGING SERVICES DOJ SA DASHBOARD (DEC 14, 2023 - JUN 13, 2024)

HOME & COMMUNITY BASED SERVICES (HCBS) MONTHLY CASE TOTALS

USDOJ SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

UPDATED: 7/8/2024

HCBS MONTHLY CASE TOTALS



	DEC 14-31	JAN	FEB	MAR	APR	MAY	JUNE 1-13
MSP PERSONAL CARE	762	770	764	763	776	779	761
MEDICAID WAIVER	550	567	580	588	630	650	650
SPED	1,729	1,730	1,743	1,747	1,754	1,765	1,744
Ex-SPED	111	108	107	111	111	109	110

NOTES:

This information reflects the total number of open cases by program for all HCBS recipients, not just TPMs. Numbers are not unduplicated because individuals may receive services from multiple programs at the same time. Although the numbers reflect little change in the program, the next section illustrates the number of cases that open and close due to the complex medical needs of the population served.

HCBS CASES WORKED SUMMARY

USDOJ SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

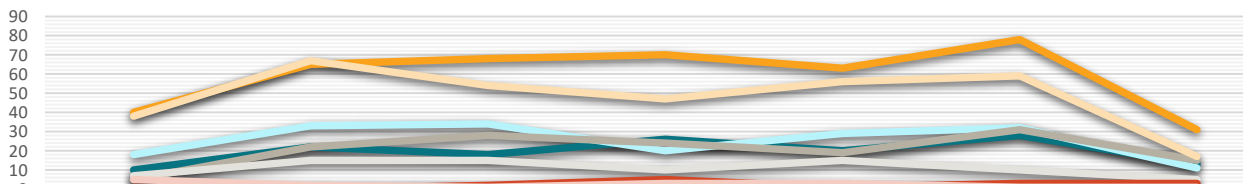
UPDATED: 7/26/2024

TOTAL OPENED MSP CASES:	137	TOTAL OPENED MW CASES:	144	TOTAL OPENED SPED CASES:	415	TOTAL OPENED Ex-SPED CASES:	15
TOTAL CLOSED MSP CASES:	177	TOTAL CLOSED MW CASES:	77	TOTAL CLOSED SPED CASES:	338	TOTAL CLOSED Ex-SPED CASES:	16

NOTES:

These are the number of cases that are worked each month for all HCBS recipients, not just TPMs. The number of cases opened remains high at 711 during this reporting period. More individuals are utilizing HCBS waiver and SPED services. HCBS Case Managers are required to manage opening referrals, pending, and closing cases. This contributes to the complexity of providing case management services to older adults and adults with physical disability. In 2023, the State hired seven additional Case Management staff to better manage individual caseloads. HCBS Case Managers are no longer responsible to provide case management in Basic Care facilities.

MONTHLY CASES WORKED SUMMARY



	DEC 14-31	JAN	FEB	MAR	APR	MAY	JUN 1-13
MSP CASES OPENED	10	22	18	26	20	28	13
MSP CASES CLOSED	18	33	34	20	29	32	11
MW CASES OPENED	5	22	28	24	19	31	15
MW CASES CLOSED	7	15	15	10	15	10	5
SPED CASES OPENED	40	65	68	70	63	78	31
SPED CASES CLOSED	38	67	54	47	56	59	17
Ex-SPED CASES OPENED	1	0	2	5	1	3	3
Ex-SPED CASES CLOSED	5	2	1	3	3	1	1

8/6/2024

2024 AGING SERVICES DOJ SA DASHBOARD (DEC 14, 2023 - JUN 13, 2024)

HCBS CASE MANAGEMENT REFERRALS

CALENDAR YEAR (JAN-DEC)

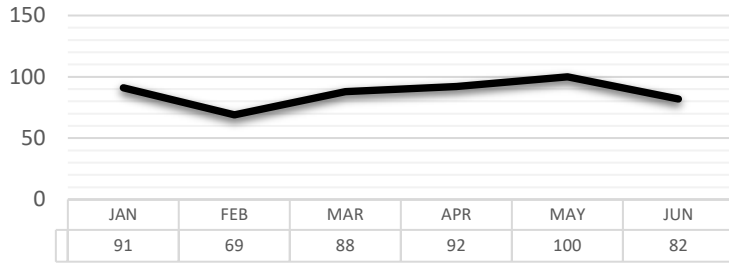
UPDATED:

7/26/2024

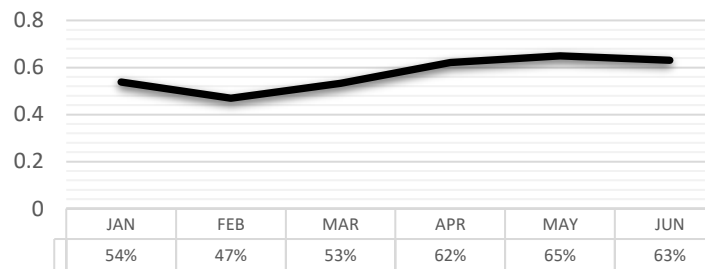
TOTAL HCBS REFERRALS:	913
AVERAGE HCBS REFERRALS PER MONTH:	152
TOTAL OPENED HCBS CASES:	522
AVERAGE OPENED HCBS CASES PER MONTH:	87
ANNUAL PERCENTAGE OF TOTAL OPENED CASES PER REFERRAL:	57%
TOTAL RUNNING UNDUPLICATED PENDING HCBS CASES:	183

NOTES:
 HCBS referrals are tracked by calendar year (January - December). 913 referrals for HCBS were sent to the HCBS CM territories from all referral sources (ADRL intake, direct referral, MFP, LTC Eligibility Unit and LTSS OC visits). The annual average of open cases is 57%, indicating that the quality of the intake process to determine potential eligibility for HCBS is working. Pending cases are active HCBS referrals that are still being worked and do not yet have a formal outcome.

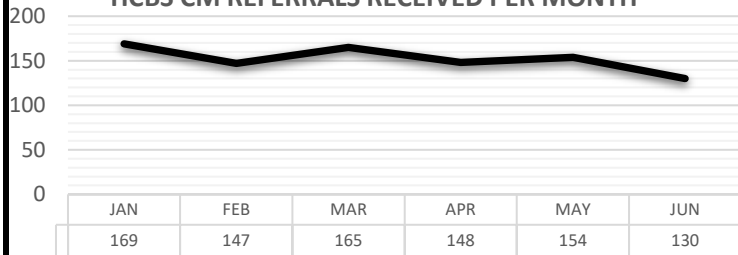
HCBS CASES OPENED PER MONTH



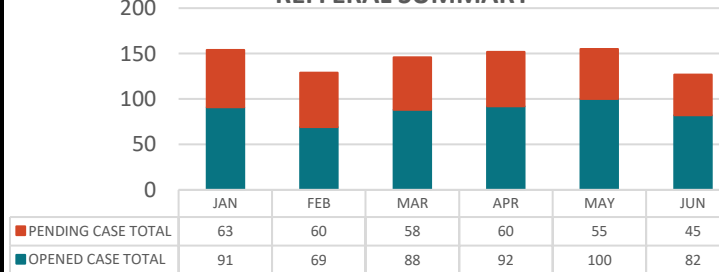
MONTHLY PERCENTAGE OF OPENED CASES PER REFERRAL



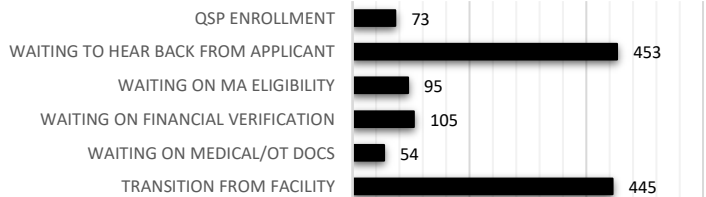
HCBS CM REFERRALS RECEIVED PER MONTH



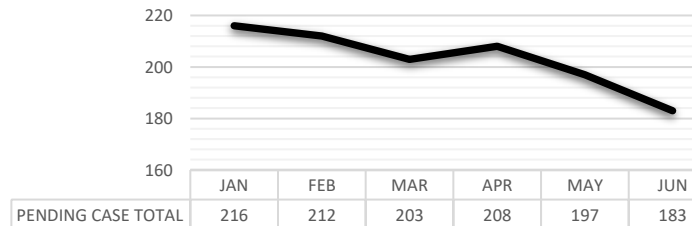
REFERRAL SUMMARY



PENDING REFERRAL REASON SUMMARY



TOTAL UNDUPLICATED PENDING REFERRAL CASE SUMMARY



8/6/2024

2024 AGING SERVICES DOJ SA DASHBOARD (DEC 14, 2023 - JUN 13, 2024)

HCBS LONG TERM CARE (LTC) DIVERSIONS

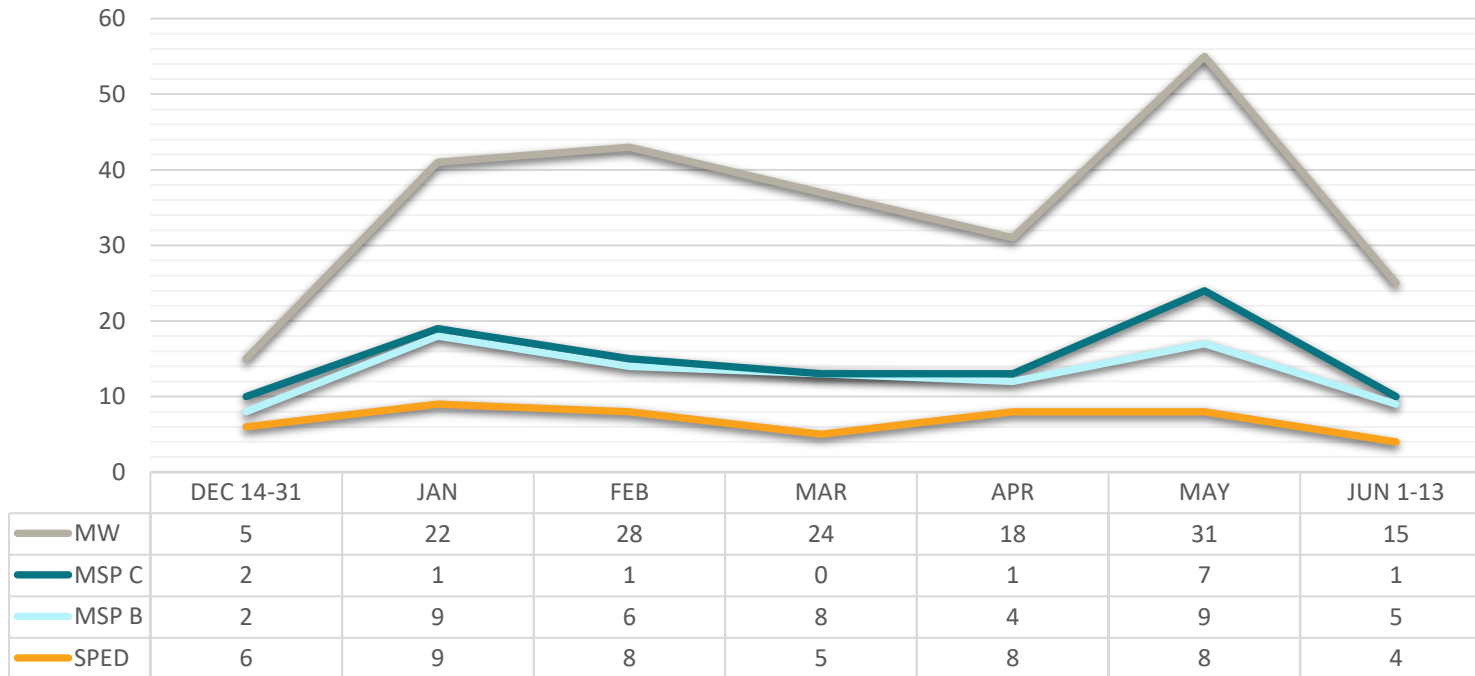
USDOJ SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

UPDATED: 7/26/2024

UNDUPLICATED TOTAL NUMBER OF TPMs DIVERTED FROM A SKILLED NURSING FACILITY (SNF):	179
TOTAL MSP LEVEL B & C TPM DIVERSIONS:	56
TOTAL HCBS MED WAIVER TPM DIVERSIONS:	143
TOTAL SPED TPM DIVERSIONS:	48

NOTES:
 A Target Population Member (TPM) is an individual receiving HCBS as an appropriate alternative to a skilled nursing facility (SNF), at least 21 years of age, has below \$25K in assets and meets a nursing facility level of care (LOC). TPMs may receive services from multiple programs at the same time and terminate/re-enroll in programs. The SA requires the State to divert 150 at risk TPMs by 12/13/2024. *The State has diverted 1,084 since the start of the SA.*

MONTHLY DIVERTED TPM TOTALS BY PROGRAM



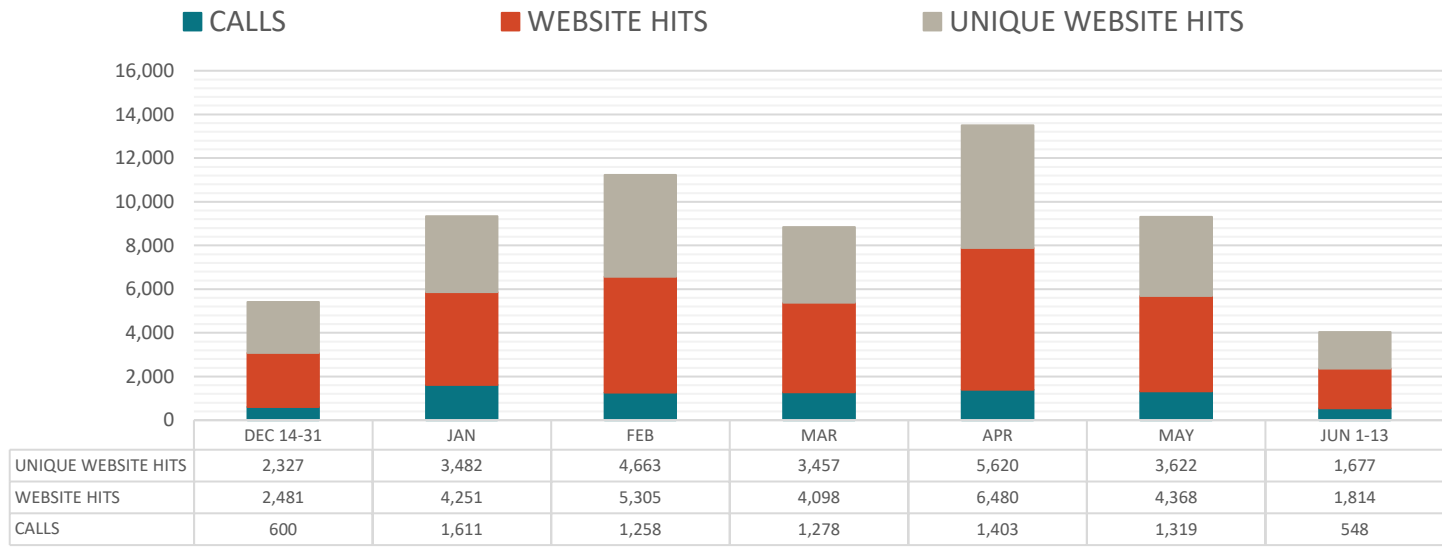
2024 AGING SERVICES DOJ SA DASHBOARD (DEC 14, 2023 - JUN 13, 2024)

AGING & DISABILITY RESOURCE LINK (ADRL) INFORMATION & ASSISTANCE (I&A) CONTACTS

TOTAL UNIQUE ADRL I & A INQUIRIES:	32,865
ADRL I & A CALLS:	8,017
ADRL WEBSITE HITS:	28,797
ADRL UNIQUE WEBSITE HITS:	24,848

NOTES:
 The ADRL is a centralized intake system for applying for State or Federally funded HCBS. TPMs, family and other interested parties can make HCBS referrals via the phone, email or online. The number of ADRL inquiries has grown each year of the Settlement Agreement (SA). For the third year in a row, the call wait time is 1 minute.
 A social media ad campaign was run in the month of April. Whenever an ad runs, the number of contacts to the ADRL increases.

ADRL I & A INQUIRIES PER USDOJ SA MONTH



AVERAGE ADRL I & A CALL WAIT TIME (IN MINUTES):	1
WEB REFERRALS:	769

2024 AGING SERVICES DOJ SA DASHBOARD (DEC 14, 2023 - JUN 13, 2024)

TPM TRANSITION REFERRALS SUMMARY

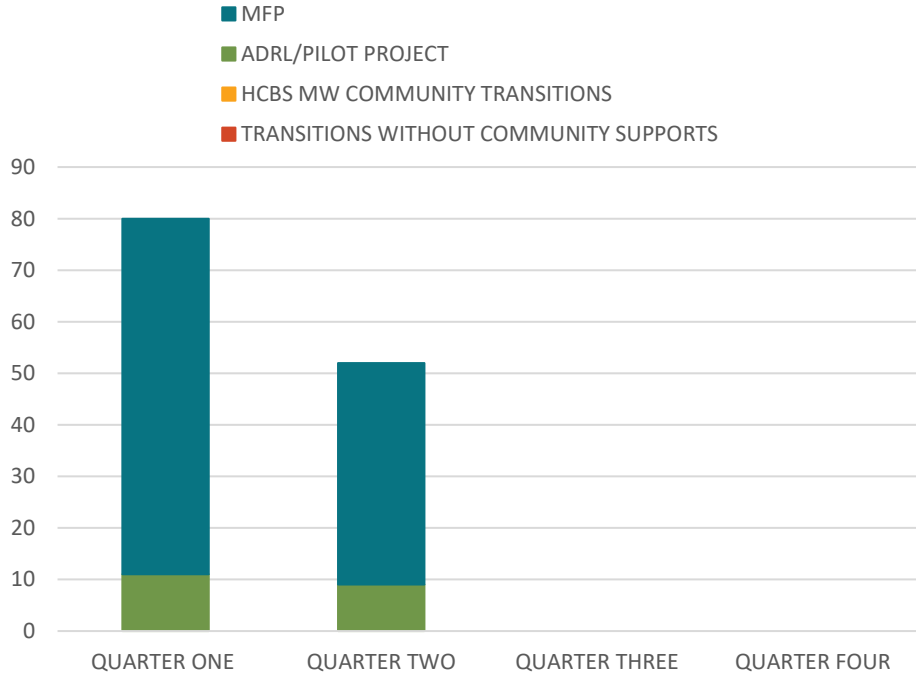
USDOJ SETTLEMENT YEAR (DFCFMRFYR 14TH - DFCFMBFR 13TH)

UPDATED: 7/30/2024

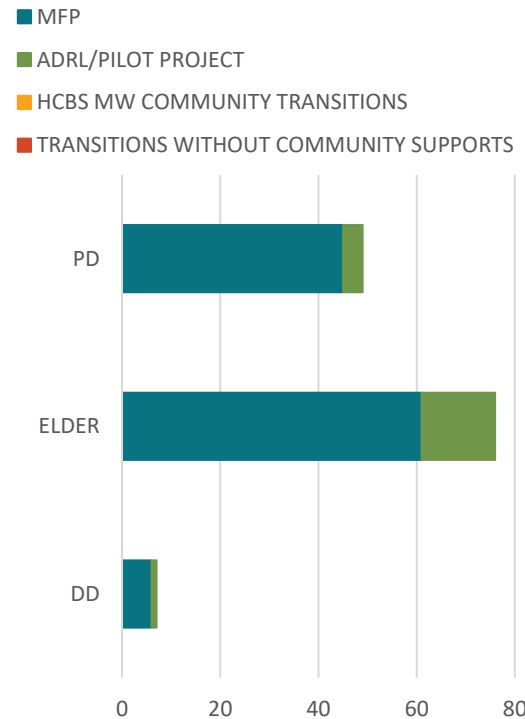
TOTAL TPM TRANSITION REFERRALS:		132			
REFERRALS	TOTAL	%	BY GRANT POPULATION		
			DD	ELDER	PD
MFP	112	85%	6	61	45
ADRL/PILOT PROJECT	20	15%	1	15	4
HCBS MEDICAID WAIVER COMMUNITY TRANSITION	0	0%	0	0	0
TRANSITIONS WITHOUT COMMUNITY SUPPORTS	0	0%	0	0	0

NOTES:
 132 TPMs have been referred for transition. Transition services help TPMs move from an institutional setting to their own home and community. The majority of referrals involve older adults. The State currently provides transition support services through the following programs: MFP grant, ADRL grant, and the HCBS Medicaid waiver. The HCBS Medicaid waiver pays for community transition support services to eligible individuals. As part of the Federal pandemic relief efforts, the State was awarded an ACL ADRL grant to assist individuals to transition from an institutional setting to the community. The State is currently using 9817 10% plan funds to administer this service and now refers to the program as the pilot project.

REFERRALS PER SOURCE BY DOJ QUARTER



REFERRALS PER GRANT POPULATION



2024 AGING SERVICES DOJ SA DASHBOARD (DEC 14, 2023 - JUN 13, 2024)

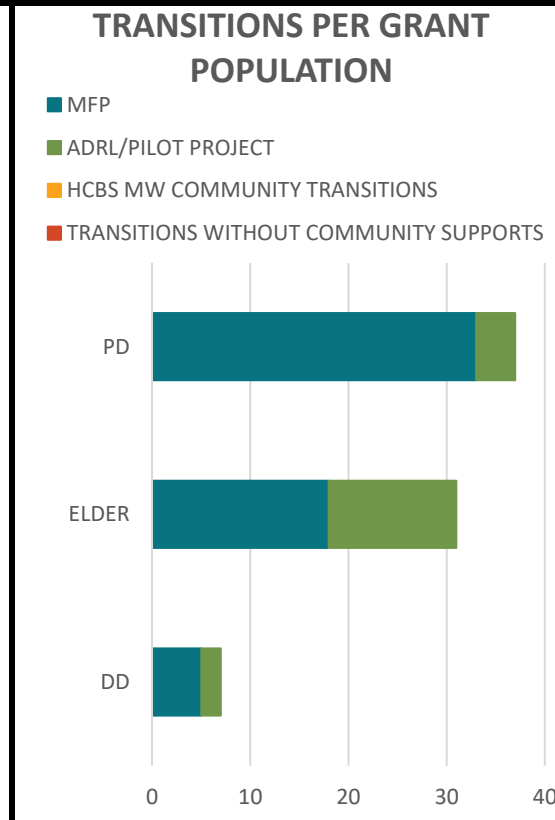
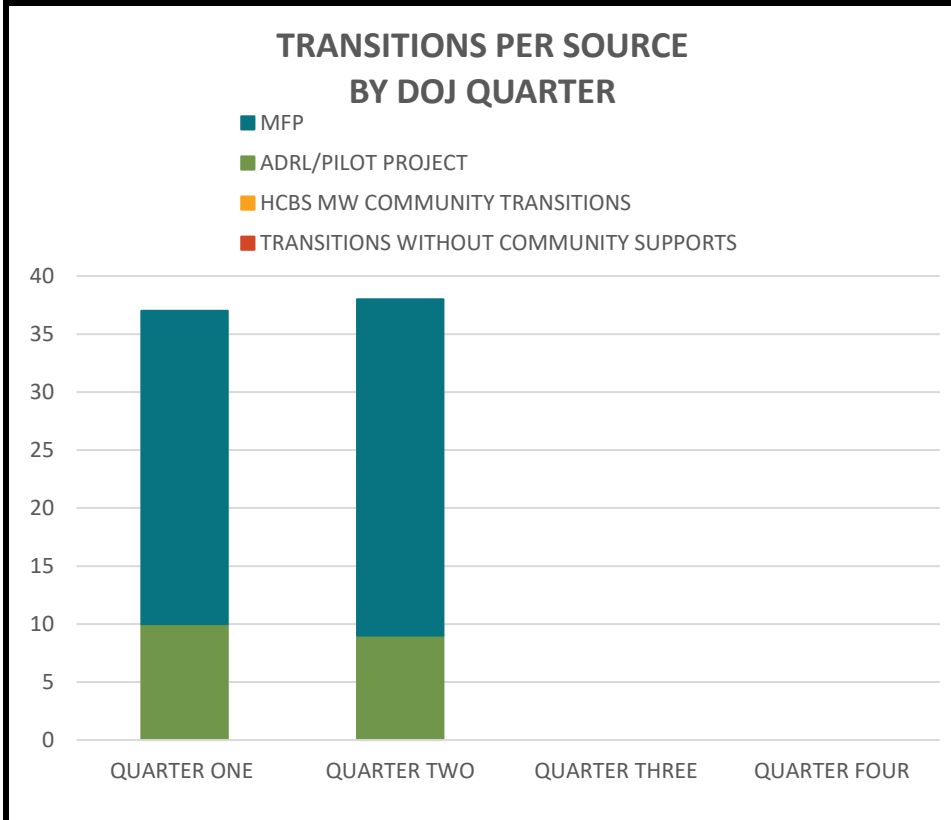
TPM TRANSITION REFERRALS COMPLETED SUMMARY

USDJ SETTLEMENT YEAR (DFCEMBER 14TH - DECEMBER 13TH)

UPDATED: 7/30/2024

TOTAL TPM TRANSITION REFERRALS THAT COMPLETED TRANSITION:			75		
TRANSITIONS	TOTAL	%	BY GRANT POPULATION		
			DD	ELDER	PD
MFP	56	75%	5	18	33
ADRL/PILOT PROJECT	19	25%	2	13	4
HCBS MEDICAID WAIVER COMMUNITY TRANSITION	0	0%	0	0	0
TRANSITIONS WITHOUT COMMUNITY SUPPORTS	0	0%	0	0	0

NOTES:
 Out of the 132 TPMs that have been referred for transition, 75 successfully transitioned from an institutional setting to the community.
 The SA requires the State to transition 60% of the TPMs that were referred for transition support by 12/13/2024.



2024 AGING SERVICES DOJ SA DASHBOARD (DEC 14, 2023 - JUN 13, 2024)

TPM TRANSITIONS COMPLETED SETTING & LONGEVITY SUMMARY

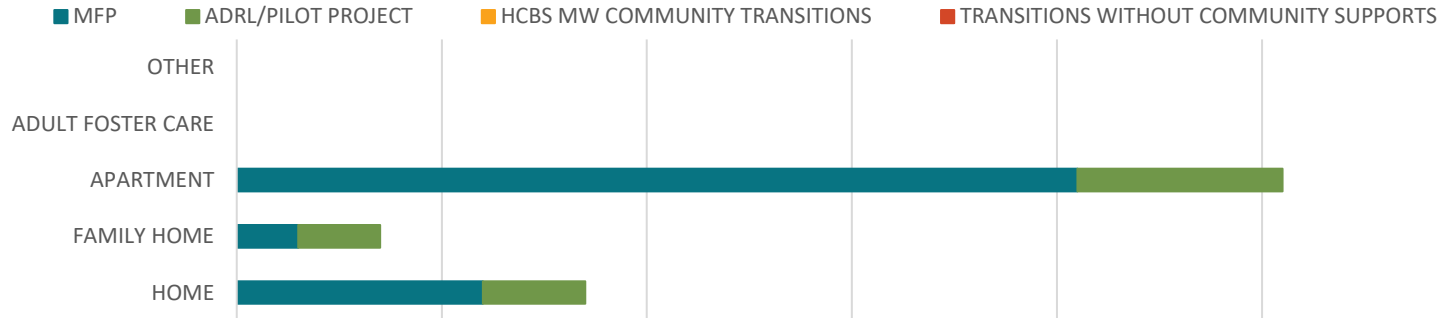
USDJ SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

UPDATED: 7/30/2024

TRANSITION SETTING	HOME	FAMILY HOME	APARTMENT	ADULT FOSTER CARE	OTHER
MFP	12	3	41	0	0
ADRL/PILOT PROJECT	5	4	10	0	0
MW COMM TRANS	0	0	0	0	0
TRANS W/OUT SUPP	0	0	0	0	0

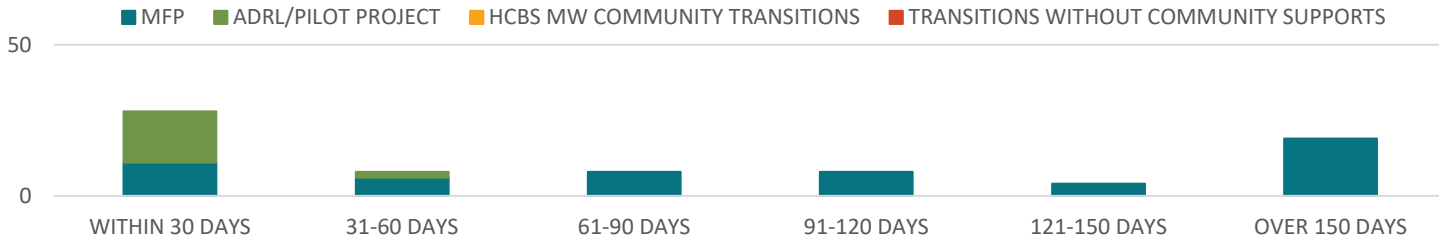
NOTES:
 75 TPMs transitioned from a nursing facility to an integrated setting. 69% of transitions occurred within 120 days of referral. 19 individuals who have been waiting to transition for over 150 days, were successfully transitioned to the community during this reporting period.

TRANSITION SETTING



TRANSITION LONGEVITY	WITHIN 30 DAYS	31-60 DAYS	61-90 DAYS	91-120 DAYS	121-150 DAYS	OVER 150 DAYS
MFP	11	6	8	8	4	19
ADRL/PILOT PROJECT	17	2	0	0	0	0
MW COMM TRANS	0	0	0	0	0	0
TRANS W/OUT SUPP	0	0	0	0	0	0

TRANSITION LONGEVITY FROM REFERRAL DATE TO TRANSITION DATE



2024 AGING SERVICES DOJ SA DASHBOARD (DEC 14, 2023 - JUN 13, 2024)

TPM HOME MODIFICATION SUMMARY

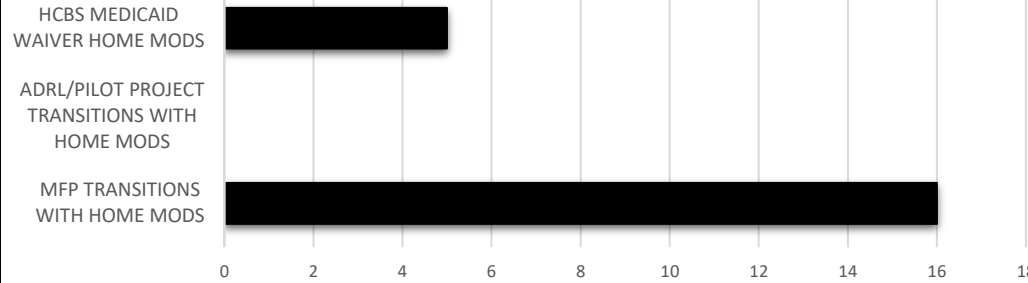
USDOJ SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

UPDATED: 7/17/2024

TOTAL TPM WHO RECEIVED MODIFICATION ASSISTANCE:

21

TPM HOME MODIFICATION SUMMARY



NOTES:

16 TPMs who were successfully transitioned to the community received assistance with home modifications. 5 individuals living in the community, diverted from a SNF, also received home modification services through the HCBS Medicaid waiver. TPMs are offered home modification services to ensure a safe living environment.

TPM PERMANENT SUPPORTED HOUSING (PSH) SUMMARY

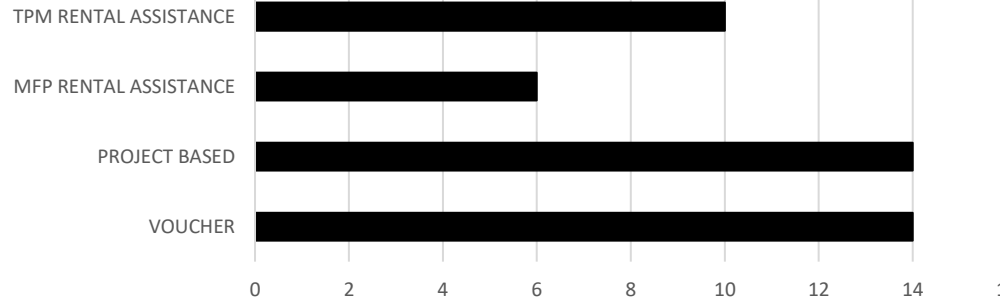
USDOJ SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

UPDATED: 07/09/2024 emc

TOTAL UNDUPLICATED TPM WHO RECEIVED PERMANENT SUPPORTED HOUSING:

33

TPM PERMANENT SUPPORTIVE HOUSING SUMMARY



NOTES:

33 TPMs who were successfully transitioned to the community received PSH. The PSH summary totals are not unduplicated because a TPM can utilize more than one type of service.

TPM HOUSING FACILITATION ASSISTANCE SUMMARY

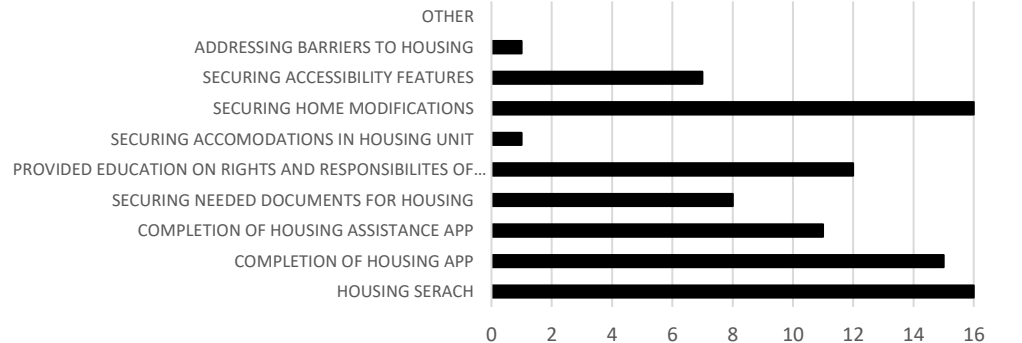
USDOJ SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

UPDATED: 07/09/2024 emc

TOTAL UNDUPLICATED TPM WHO RECEIVED HOUSING FACILITATION ASSISTANCE:

30

TPM HOUSING FACILITATION ASSISTANCE SUMMARY



NOTES:

30 TPMs who were successfully transitioned to the community received Housing Facilitations. The housing facilitation summary totals are not unduplicated because a TPM can utilize more than one type of assistance. Housing facilitators work with the MFP transition team to assist TPMs in locating and securing integrated housing in the community.

2024 AGING SERVICES DOJ SA DASHBOARD (DEC 14, 2023 - JUN 13, 2024)

HCBS TPM RECEIVING HOUSING SUPPORT SUMMARY

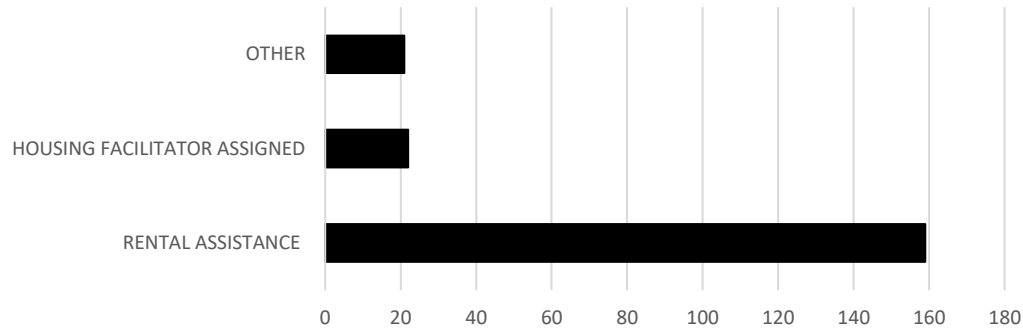
USDQ1 SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

UPDATED: 6/28/2024

**TOTAL UNDUPLICATED
HCBS TPM WHO
RECEIVED HOUSING
SUPPORTS:**

202

HCBS TPM HOUSING SERVICES RECEIVED SUMMARY



NOTES:

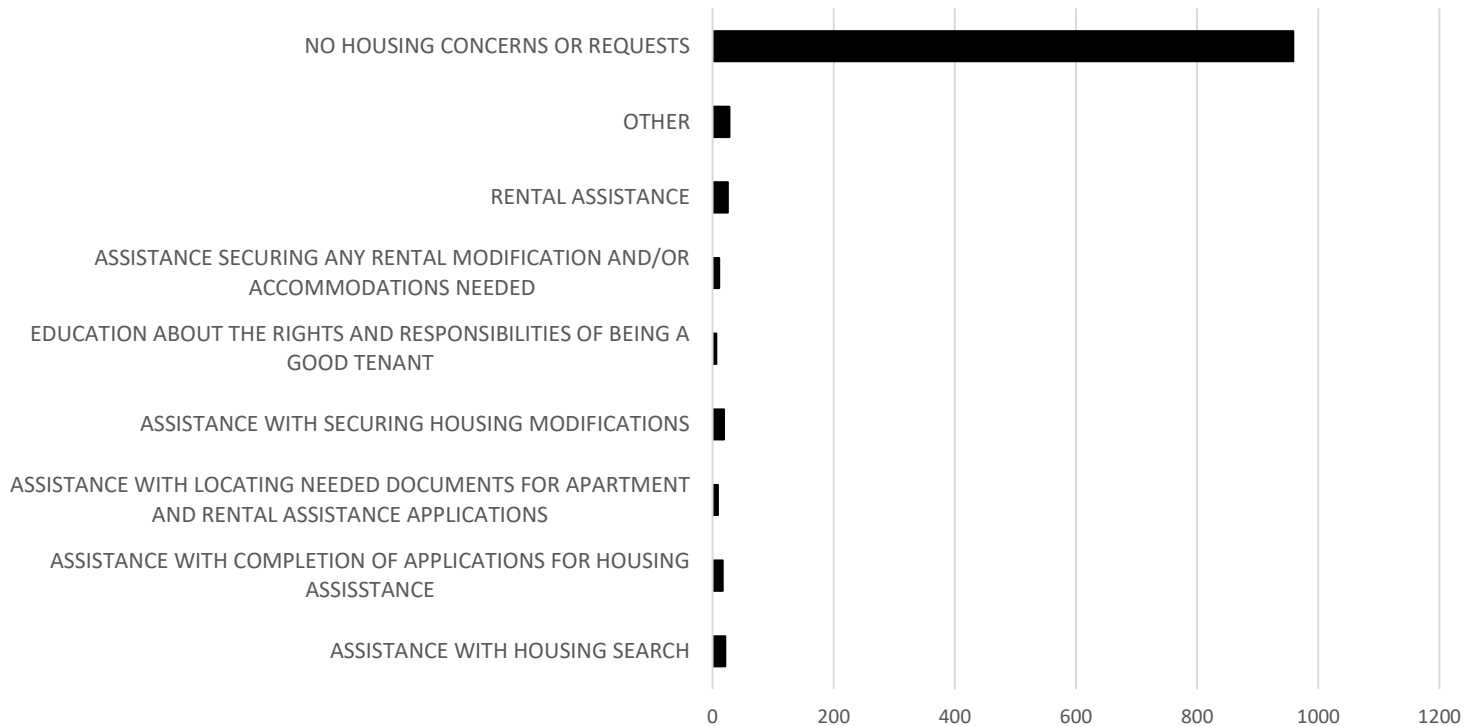
202 TPMs receiving HCBS also received some type of housing support. Rental assistance may include subsidized/income based housing, voucher, HUD, etc. Data tracking started in February of 2024 and is completed when individuals come due for a case management review. Therefore, this data will not be complete until December of 2024.

POTENTIAL HOUSING SUPPORTS IDENTIFIED FOR HCBS TPM SUMMARY

USDQ1 SETTLEMENT YEAR (DECEMBER 14TH - DECEMBER 13TH)

UPDATED: 1/0/1900

NECESSARY HOUSING SERVICES IDENTIFIED SUMMARY



NOTES:

This section identifies housing services necessary for individuals who receive HCBS to successfully live in the most integrated setting. Assistance with the completion of applications for housing assistance may also include assistance with rental assistance or vouchers of any kind.