

Settings Rule Compliance Checklist

Location: Ebenzer

Medicaid Consumers: 3

Licensed Beds/Current Census: 3/3

Contact: Wilton Travers

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HCBS Setting Requirements establish an outcome-oriented definition that focuses on the nature and quality of individuals experiences. The requirements maximize opportunities for individuals to have access to the benefits of community living and to receive services in the most integrated setting.

Requirements	Meets	Does Not Meet	Comments
Facility is selected by the individual from among settings options including non-disability specific settings and an option for a private unit in a residential setting.	✓		If want to go out with others, we get medication ready and they go out when they wish. No set visiting hours, privacy in living unit. May sleep over if wish.
Provides opportunities to seek employment and work in competitive integrated settings, engage in community life, and control personal resources.	✓		Encourage consumers to work, but they may choose not to. We could accommodate schedules if worked or volunteered and provide transportation. We assist with financial reconciliation. Helps them with money if they wish to go out to eat, shop, etc.
Is integrated in and supports access to the greater community	✓		Shopping time, most go out to church, activities outside such as music, Uno, walk in the community, go to the park, love to go out and have fun. Sometimes don't want go out so have another staff present for anyone who doesn't want to go out. Transport to appt, shopping via AFHA owned vehicle.
Optimizes individual initiative, autonomy, and independence in making life choices	✓		Allow consumers to make decisions on what they wish to do including schedules. Choose how they spend their money.
Ensures an individual's rights of privacy, respect, and freedom from coercion and restraint	✓		Knock and wait for response before entering rooms, medications given in private unless the consumer chooses it elsewhere. May do own laundry. Grievances are handled by the owner. May file anonymous grievance reports. Rights are reviewed at move in and educated regularly on their rights.
Facilitates individual choice regarding services and supports and who provides them	✓		Choose own services including: bank, medical providers, church, pharmacy.
Ensures the individual receives services in the community to the same degree of access as individuals not receiving Medicaid HCBS	✓		Plan activities, visits around what the consumer wishes to do or not do.
Person-centered service plan (HCBS)	✓		Follow HCBS care plan and notify HCBS CM if changes in wishes of the consumer.
The individual has a lease or other legally enforceable agreement providing similar protections	✓		Yes, follow ND laws and HCBS Settings Rule requirements.
The individual has privacy in their unit including lockable doors, choice or roommates and freedom to furnish or decorate unit	✓		Private units lock, also have key for front door to come and go as they wish. May decorate as wish. No double rooms.

Requirements	Meets	Does Not Meet	Comments
The individual controls his/her own schedule including access to food at all times	✓		Access to TV, food, phone, internet at any time. Meals 3x/day, no more than 14 hours between supper and breakfast. Consumers choose meals, we make them when they wish to eat if they don't want to eat at scheduled time. Fridge and snacks available and unlocked. If they want to cook/bake consumers can help. Consumers can eat in their room. May have fridge or microwave. Both are available anytime in the kitchen.
The individual can have visitors at any time	✓		Yes, no restrictions
The setting is physically accessible	✓		Yes, one level home. No steps.
Must be timely and occur at times/locations convenient to all involved.	✓		HCBS CM schedules with consumer when it works for the guardian to make sure the time works for consumer and guardian.
Reflects cultural considerations/uses plain language	✓		Admission and as needed.
Discusses individual preference for community integration within and outside the setting.	✓		At admission and regularly take feedback from consumers on
Includes strategies for solving disagreement	✓		Work with worker.
Offers choices to the individual regarding services and supports the individual receives and from whom	✓		Yes, consumer chooses all providers.
Provides method to request updates	✓		Communicate with the HCBS CM and CM will come for a care plan meeting.
Reflects what is important to the individual to ensure delivery of services in a manner reflecting personal preferences and ensuring health and welfare	✓		Yes
Identifies the individual's strengths, preferences, needs (clinical and support), and desired outcomes	✓		Yes
May include whether and what services are self-directed and includes risks and plan to minimize them	✓		Yes
Includes individually identified goals and preferences related to relationships, community participation, employment, income and savings, healthcare and wellness, education, and others	✓		Yes
Signed by all individuals and providers responsible for implementation and a copy provided to all chosen by the beneficiary	✓		Yes