

You will need to be in the State Oversight Account, when you are looking up a member's information, through their Individual Home Page.

# Member Eligibility & Medicaid Review Dates

Click on the Custom Fields section in the Individual Home Page.

Go To ^

- Address List
- Advance Directives
- Album
- Allergy Profile
- Assessment List
- Attached Files
- Case Status
- Contact List
- Custom Fields**
- Diagnosis List
- Guardian List
- Health Profile
- Individual Demographic Form (IDF)
- Individual Details
- Individual Status History
- Insurance
- Oversight
- Pending Admission Notes
- Shared Contact List
- Team Members

## Custom Fields o

Individual testt testt

### Oversight Fields: 1915i State Plan Amendment Oversight Account (SPA-NC)

|                                |             |
|--------------------------------|-------------|
| 1915(i) Eligibility End Date   | 12/02/2024  |
| 1915(i) Eligibility Start Date | 12/01/2025  |
| Medicaid                       | Traditional |
| Medicaid Redetermination Date  | 09/30/2025  |

# Member Guardian/Legal Decision Maker

Click on the Guardian List section

## Guardian List

- Go To ^
- Address List
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  - Guardian List**
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Guardian List of 'testt testt'

[ filter ] 15 ... Records

| Form 10                   | Name             | Guardian Type | Guardian Authority | Established County State | Established County | Established Date | Established End Date |
|---------------------------|------------------|---------------|--------------------|--------------------------|--------------------|------------------|----------------------|
| GUARD-SPAND-NE84Y2XG74VLK | Hermione Granger | Full          |                    |                          |                    |                  |                      |

Showing 1 to 1 of 1 entry 1

## Legal Decision Maker o o

|   | Name             | Residential Address     | Mailing Address | Phone | Email  | Relationship with the Individual | Legal Decision Maker | Provider  |
|---|------------------|-------------------------|-----------------|-------|--|----------------------------------|----------------------|---|
| ◆ | Hermione Granger | Bismarck, ND 58503, USA |                 |       | <a href="mailto:hermione@hotmail.com">hermione@hotmail.com</a> | Guardian                         | Yes                  | SPA-ND (1915i State Plan Amendment Oversight Account) |

# Diagnosis

Click on the Diagnosis List section

Go To ^

- Address List
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## Active Diagnoses

Filter

| Diagnosis Coding Type | Diagnosis Code  | Description | DSM-5 | Billable | Diagnosis Date | Diagnosed By | Time Zone  |
|-----------------------|---|-------------|-------|----------|----------------|--------------|------------|
| ICD-10                | F90.2 -Attention-deficit hyperactivity disorder, combined type <i>Primary</i> |             | Yes   | Yes      | 07/10/2024     |              | US/Central |

# WHODAS/DLA Score

Click on the Assessment List section. The type of assessment and score will be listed.

Go To ^

- Address List
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## Assessment List

Assessment list of 'test test'

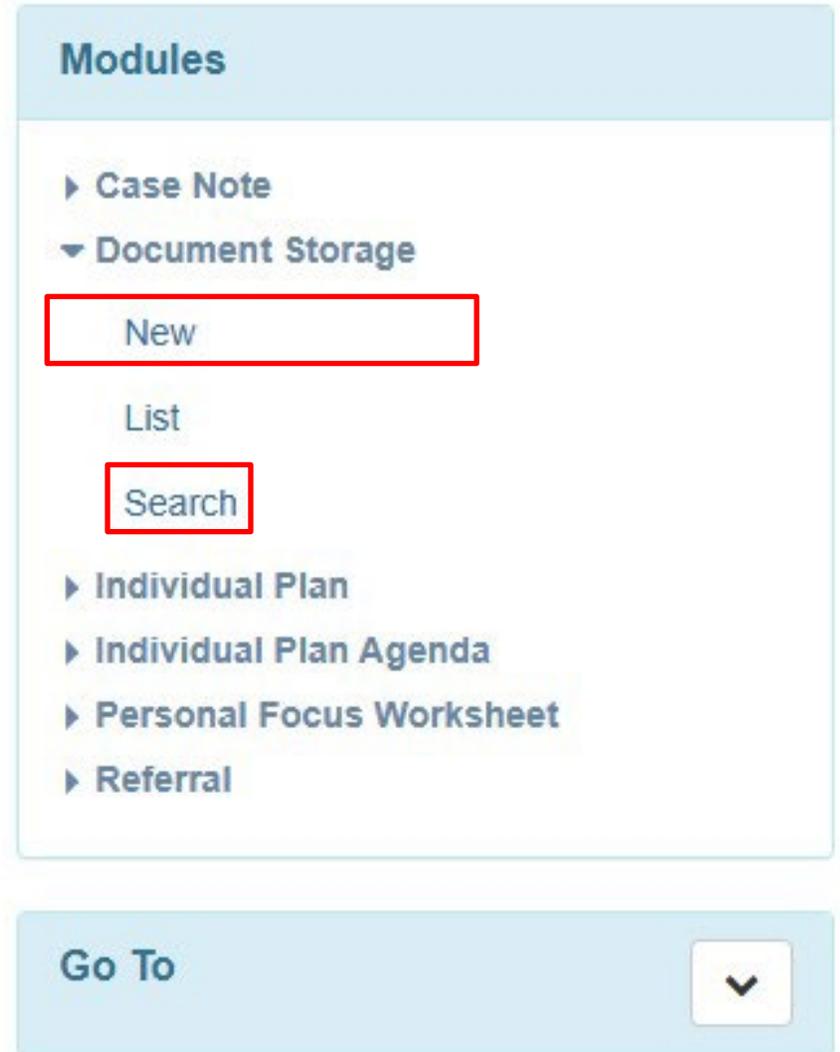
Filter 15 v Records

| Assessment Type | Assessment Score | Band/Percentile | Assessment Date | Effective Date | Expiration Date | Attachment      | Comments | Deleted | Time Zone  |
|-----------------|------------------|-----------------|-----------------|----------------|-----------------|-----------------|----------|---------|------------|
| Other           | 41               |                 | 11/04/2024      |                |                 | WHODAS testdocx |          | No      | US/Central |

Showing 1 to 1 of 1 entry 1

# Document Storage

From a member's Home Tab, under Modules you will see Document Storage. Click on Document Storage and then List. This will bring up any documents stored in the member's profile. This is also where you will store any documents that need to be saved to the member's profile.



**Modules**

- ▶ Case Note
- ▼ Document Storage
  - New
  - List
    - Search
- ▶ Individual Plan
- ▶ Individual Plan Agenda
- ▶ Personal Focus Worksheet
- ▶ Referral

Go To